

(573)751-4213

REGISTRATION NO.:	24230	BOOK:	86	PAGE:	002
BONDS ISSUED BY:	Morgan County R-I School District				
AMOUNT OF ISSUE:	\$805,000.00	COUNTY:	of Morgan		
DATE OF ISSUE:	September 24, 2002 (Series 2002B)			MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds for the redemption in advance of their maturity of \$890,000 of the District's General Obligation Refunding Bonds, Series 2000 and to pay the cost of issuance thereof				

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005 without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$793,430.00
INTEREST RATE:	3.4273%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable